

Fill in this information to identify your case:

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF GEORGIA**

Case number (if known)

Chapter 15

☐ Check if this an amended filing

Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

1. Debtor's name **Robin Hood Digital USA, LLC**

2. Debtor's unique identifier For non-individual debtors:

☒ Federal Employer Identification Number **87-2224302**

☐ Other \_\_\_\_ Describe identifier \_\_\_\_.

For individual debtors

☐ Social Security Number: \_\_\_\_

☐ Individual Taxpayer Identification Number (ITIN): \_\_\_\_

☐ Other \_\_\_\_ Describe identifier \_\_\_\_.

3. Name of foreign representative(s) **BRON Media Corp.**

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

No. S-235084  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED AND THE *BUSINESS CORPORATIONS ACT*, R.S.O. 1990, C. B.16, AS  
AMENDED

AND

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
BRON MEDIA CORP., ET AL

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

- 
7. **Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?**
- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending).
- ☒ Yes
-

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Canada

**Debtor's registered office:**

1700-Park Place, 666 Burrard Street, Vancouver, British Columbia

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Canada

Country

**Individual debtor's habitual residence:**

**Address of foreign representative(s):**

1700-Park Place, 666 Burrard Street, Vancouver, British Columbia

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Country

Canada

Country

**10. Debtor's website (URL)**

**11. Type of debtor**

*Check one:*

☒ Non-individual (*check one*):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

☐ Individual

12. Why is the venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district.
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

13. Signature of foreign representative(s)

I request relief in accordance with the chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X** /s/ Aaron L. Gilbert

Signature of foreign representative

**BRON Media Corp. by Aaron L. Gilbert**

Printed name

Executed on **July 19, 2023**

MM / DD / YYYY

**X**

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney

**X** /s/ Cameron M. McCord

Signature of Attorney for foreign representative

Date **July 19, 2023**

MM / DD / YYYY

**Cameron M. McCord 143065**

Printed name

**Jones & Walden, LLC**

Firm name

**699 Piedmont Avenue NE  
Atlanta, GA 30308**

Number, Street, City, State & ZIP Code

**404-564-9300**

Contact phone

**info@joneswalden.com**

Email address

**143065 GA**

Bar number and State

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Robin Hood Digital USA, LLC**

Debtor(s)

Case No.

Chapter

**15**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Robin Hood Digital USA, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**BRON Digital USA, LLC**

☐ None [*Check if applicable*]

**July 19, 2023**

Date

**/s/ Cameron M. McCord**

**Cameron M. McCord 143065**

Signature of Attorney or Litigant

Counsel for **Robin Hood Digital USA, LLC**

**Jones & Walden, LLC**

**699 Piedmont Avenue NE**

**Atlanta, GA 30308**

**404-564-9300 Fax:404-564-9301**

**info@joneswalden.com**

**Affiliated Bankruptcy Case:**

<b>Debtor</b>	<b>Case No.</b>
BRON Media Holdings USA Corp.	23-56798